

亞洲聯合基建簽訂 12.5 億港元三年期之定期貸款協議

Asia Allied Infrastructure concludes HK\$1.25 Billion 3-Year term loan agreement



亞洲聯合基建

ASIA ALLIED INFRASTRUCTURE



滙豐



中國建設銀行(亞洲)
China Construction Bank (Asia)



招商永隆銀行
CMB WING LUNG BANK



創興銀行
Chong Hing Bank



BEA 東亞銀行

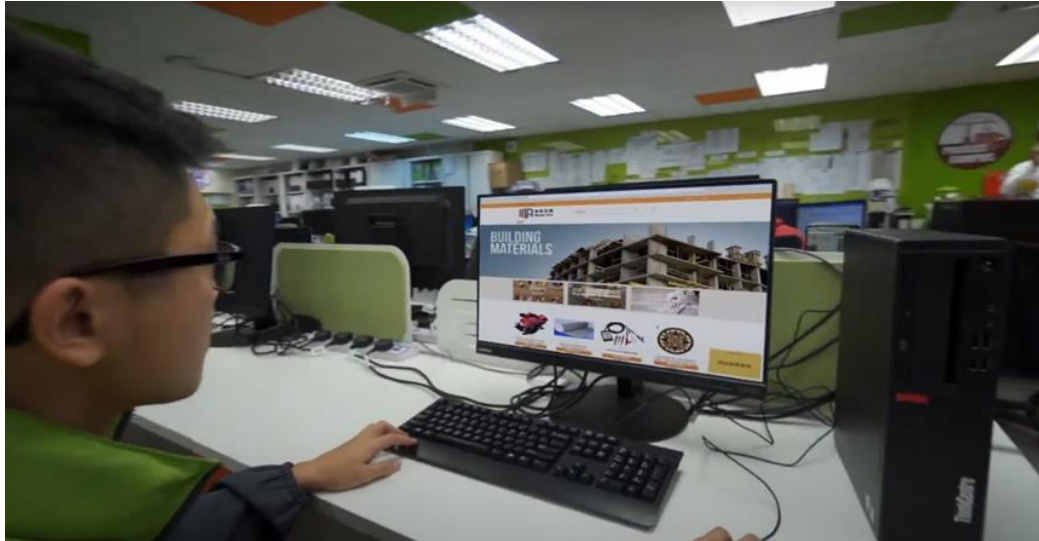
亞洲聯合基建控股有限公司（「亞洲聯合基建」或「集團」）宣布與 5 家銀行簽訂 12.5 億港元，貸款利率按香港銀行同業拆息加 1.65% 年利率計算，為期三年的定期貸款協議。貸款由滙豐銀行有限公司、中國建設銀行（亞洲）股份有限公司、招商永隆銀行有限公司、創興銀行有限公司及東亞銀行有限公司負責安排。部份貸款將用作重組集團的債務組合，而其餘的貸款則撥作將來業務營運及發展之用。是次貸款將可降低集團的整體財務成本，加強其財務靈活性及融資實力。亞洲聯合基建主席彭一庭先生表示：「我們衷心感謝銀行夥伴對亞洲聯合基建的支持與信任。是次簽訂的貸款協議，展示銀行對集團的穩健業務策略之信心。儘管營商環境仍然充滿挑戰如近期爆發的新冠肺炎等，但我們有信心多年來建立的業務根基將有助集團克服各種挑戰。我們將繼續積極把握市場機遇，提升股東價值及予以最佳的回報。」

Asia Allied Infrastructure Holdings Limited (“AAI” or “the Group”) is pleased to announce that it has entered into a HK\$1.25 billion 3-year term loan agreement, carrying an interest rate of HIBOR+1.65% with five banks: The Hong Kong and Shanghai Banking Corporation Limited; China Construction Bank

(Asia) Corporation Limited; CMB Wing Lung Bank Limited; Chong Hing Bank Limited and The Bank of East Asia, Limited. Part of the loan will be used to restructure the loan portfolio of the Group, while the remainder will be used to support future operations and development. This facility will lower the overall finance cost of the Group and enhance its financial flexibility and funding capability. Mr. Dominic Pang, Chairman of the Group, said, “We would like to express our sincere gratitude to the banks for trusting and supporting AAI. The new loan facility highlights the banking community’s confidence in the Group’s solid business strategies in recent years. Though the operating environment remains challenging due to factors including the recent outbreak of the coronavirus, we are confident that our long-established business foundation will enable AAI to overcome these challenges. We will continue to capture market opportunities, enhance stakeholder value and delivery satisfactory returns to our shareholders.”

「材迅亞洲」網上業務「疫」流而上

Mattex Asia Thrives during the Pandemic



新冠肺炎疫情持續，對旅遊、零售業等行業影響甚鉅，唯網上銷售或軟件等行業則因疫情而逆市發展。集團旗下的建築材料網上採購及管理平台「材迅亞洲」，亦因其業務主要透過互聯網運作，故而未受疫情影響。其自主開發的「物料管理系統」也發展漸趨成熟，並即將推出市場。系統能將傳統的建築物料採購及管理數碼化，幫助建造業數碼改革，提升營運效率。

The outbreak of Coronavirus pandemic has made a huge impact especially on tourism and retail industry. However, e-Commerce platforms or software business are growing rapidly against it. The Group's subsidiary Mattex Asia, an online construction material purchasing and management platform, operates smoothly under the current situation. Mattex Asia's self-developed Material Management Module (MMM) has entered into a mature level and it will be ready to be launched in the market soon. This system can turn the traditional material purchasing and management procedure digital, helping the construction industry reform, as a result to improve the overall operation efficiency.

俊和成功取得東涌及古洞北新發展區新工程合約

Chun Wo undertakes Tung Chung and Kwun Tung North Development Area's new construction projects



亞洲聯合基建成員「俊和發展集團」（俊和）旗下各建築單位，成功取得 2 份新工程合約，顯示俊和具備承接大型綜合建築項目及提供不同建築服務的專業能力。

The construction units under Chun Wo Construction Holdings Limited (Chun Wo), a member of AAI, have successfully been awarded 2 new construction project contracts, demonstrating its capability to undertake large-scale integrated construction projects and provide diversified construction services.

俊和地基工程有限公司 Chun Wo Foundations Limited	<p>東涌 99 區公營房屋發展項目地基工程</p> <p>➢ 項目包括地基、挖掘與側向承托及樁帽工程</p> <p>Foundation for Public Housing Development at Tung Chung Area 99</p> <p>➢ Project includes foundation, excavation & lateral support, and pile cap works</p>
俊和-群利聯營體 CW-KL JV	<p>古洞北新發展區第一階段 - 古洞北新發展區至石湖墟的道路和渠務工程</p> <p>➢ 項目包括為古洞北新發展區至石湖墟進行道路和渠務工程；興建一座污水泵房、一個塱原自然生態公園的遊客中心及一條橫跨雙魚河的行人天橋、以及為古洞北新發展區鄉村遷置區進行土地平整及相關的基礎設施工程</p> <p>Kwun Tung North New Development Area, Phase 1 : Roads and Drains Between Kwun Tung North New Development Area and Shek Wu Hui</p> <p>➢ Project includes road and drainage works between Kwun Tung North New Development Area and Shek Wu Hui; Construction of a sewage pumping station; a visitor centre for the Long Valley Nature Park and a footbridge spanning the Sheung Yue River; Site formation of the land and associated engineering infrastructure works for a village resite area in Kwun Tung North New Development Area</p>

亞洲聯合基建捐贈逾 20 萬個口罩及捐款 40 萬港元 與港人同心抗疫

AAI Charitable Foundation donates over 200,000 surgical masks and HK\$400,000, uniting Hong Kong people to fight against Coronavirus



新型冠狀病毒肆虐，亞洲聯合基建積極搜羅物資幫助弱勢社群，並透過俊和慈善基金有限公司（俊和慈善基金）捐贈逾 200,000 個口罩及捐款 40 萬港元予有需要機構及人士。其中 40,000 個口罩經關護長者協會（CCAF）及聖雅各福群（St.James' Settlement）全數轉贈獨居長者，預計

約 2,000 名獨居長者受惠。集團亦特別捐贈 1,300 個 N95 口罩予大口環根德公爵夫人兒童醫院，支援醫護人員及病童；亦額外預留 15 萬個口罩讓公司員工訂購，保障員工同家人的健康，希望公司上下一齊同心抗疫。

除了抗疫物資，集團亦合共捐款 40 萬港元，用於支持各界的抗疫工作。其中 25 萬港元捐贈予「建造業抗疫關愛行動」，望解前線工人的燃眉之急；另 15 萬港元則捐贈予香港工商總會，希望加快在全球搜尋醫護物資，並支援前線醫護人員。

Under the Coronavirus pandemic, the Group has sought to source and purchase pandemic prevention supplies globally to help the society fight the disease. It has donated more than 200,000 surgical masks to people in need through various social welfare agencies and people in need through its subsidiary “Chun Wo Charitable Foundation Limited” (Chun Wo Charitable Foundation). In cooperation with the Community CareAge Foundation (CCAF) and St. James' Settlement, Chun Wo Charitable Foundation gave 40,000 surgical masks to elderly persons who are living alone, which is expected to benefit around 2,000 seniors in total.

In addition, the Group has also donated 1,300 N95 masks to The Duchess of Kent Children's Hospital in Sandy Bay, to support healthcare workers and children suffering from various diseases. Meanwhile, an additional 150,000 masks have been reserved for Chun Wo's employees to protect them and their families.

Apart from that, the Group has also donated HK\$400,000 in total to support efforts from various fields to battle the pandemic. From that, HK\$250,000 is donated to the Construction Industry Caring Campaign - Fight Against Novel Coronavirus; HK\$150,000 is donated to the Hong Kong Industrial & Commercial Association to expedite sourcing of medical supplies from around the world and provide financial support to frontline healthcare workers, as well as Hong Kong citizens affected by the pandemic.

俊和舉辦第二屆「俊和學生創新獎」

Chun Wo holds the 2nd “Chun Wo Innovation Student Awards” (CWISA)



俊和現正舉辦第二屆「俊和學生創新獎」，今年的比賽主題是「工程師．智建未來」。俊和鼓勵香港及大灣區各大專院校的全日制學士學位學生及研究生報名，勝出隊伍將獲得高達港幣十萬元正的獎金，以及到大灣區跟創新企業交流的機會。除現金獎外，俊和亦會為金獎優勝隊伍提供為期兩年的「2+1 後續支持計劃」，給予資源及技術協助，幫助年輕人實現夢想。

「俊和學生創新獎」為兩年一度的獎項，由俊和於 2018 年創立，旨在激勵年青的創新者運用他們的創意，研發創新的工程方案，幫助城市之間建立更緊密的聯繫，及促進城市的可持續發展。

Chun Wo holds the 2nd Chun Wo Innovation student Awards (CWISA). The theme of this year's competition is “Engineers for a Smart Future”. Chun Wo encourages all full-time undergraduate and post-graduate students from any of the tertiary education institutions in Hong Kong or in the Greater Bay Area to apply. The winning team will be awarded up to HKD\$100,000 and the opportunity to participate in exchanges with innovative enterprises in the Greater Bay Area. In addition to the cash prize, Chun Wo will also offer a “2+1 Post-Award Programme” to the Gold Award winning team, providing resources and technical support for young people to realise their dreams.

The CWISA is a biannual award established by Chun Wo in 2018, which aims to empower the next generation of innovators and stimulate the young minds to develop innovative engineering solutions that can help cities become more connected and sustainable.

如果您對集團有任何疑問，建議或意見，請透過以下電話號碼或電子郵件與投資者關係部聯繫。

電話：(852) 3798 5711 | 電郵：ir@asiaalliedgroup.com

If you have any suggestions and enquiries, please don't hesitate to contact Investor Relations Department by the following telephone or email.

Tel : (852) 3798 5711 | Email : ir@asiaalliedgroup.com