



亞洲聯合基建控股有限公司
ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

電子通訊 E-Newsletter

2021 年 2 月 | Feb 2021

亞洲聯合基建簽訂 13 億港元三年期之定期貸款及循環信貸協議

市況充滿挑戰仍獲銀行界鼎力支持

Asia Allied Infrastructure Concludes HK\$1.3 Billion 3-Year Term Loan And Revolving Credit Facility Agreement

Strong support from banking community despite challenging market conditions



亞洲聯合基建

ASIA ALLIED INFRASTRUCTURE



恒生銀行
HANG SENG BANK



創興銀行
Chong Hing Bank



中信銀行(國際)
CHINA CITIC BANK INTERNATIONAL



Fubon Bank
富邦銀行



UOB
大華銀行

亞洲聯合基建控股有限公司（「亞洲聯合基建」或「集團」）（股份代號：00711.HK）宣布與 5 家銀行簽訂 13 億港元的定期貸款及循環信貸協議。部份貸款將用作重組集團的債務組合，而其餘的貸款則撥作將來業務營運及發展之用。是次貸款將可降低集團的整體財務成本，加強其財務靈活性及融資實力。

為期三年的 13 億港元貸款利率按香港銀行同業拆息加 1.65% 年利率計算，貸款由恒生銀行有限公司、創興銀行有限公司、中信銀行（國際）有限公司（澳門分行）、富邦銀行（香港）有限公司及大華銀行有限公司負責安排。

亞洲聯合基建主席彭一庭先生表示：「2021 年對全球大部份企業而言是挑戰重重的一年，是次貸款仍能贏得銀行界的鼎力支持對我們意義重大，充分展示銀行對集團的穩健業務策略之信心，我們衷心感激各方的熱烈反應。多年來，我們與銀行業夥伴建立的長久穩固關係讓我們得以落實多項企業策略，為集團奠定現時的強大基礎。未來，我們將繼續致力鞏固業務基礎，審慎把握市場湧現的各項機遇，以達致長期可持續增長及為股東創造價值。」

Asia Allied Infrastructure Holdings Limited (“Asia Allied Infrastructure”, “AAI”, or “the Group”) (stock code: 00711.HK) is pleased to announce that it has entered into a HK\$1.3 billion term loan and revolving credit facility agreement with 5 banks. Part of the loan will be used to refinance the loan portfolio of the Group, while the rest of the loan will be used to support future operations and development. This facility will lower the overall finance cost of the Group, enhance its financial flexibility and funding capability.

The 3-year facility of HK\$1.3 billion carrying an interest rate of HIBOR+1.65% was arranged by Hang Seng Bank Limited, Chong Hing Bank Limited, China CITIC Bank International Limited Macau Branch, Fubon Bank (Hong Kong) Limited, and United Overseas Bank Limited.

Mr. Dominic Pang, Chairman of Asia Allied Infrastructure, said, “2021 is a challenging year for most businesses around the world. Winning strong support from the banking community means a lot to us and demonstrates their confidence in the Group’s solid business strategies. We are truly grateful to see the overwhelming response to this facility. Over the years, our established long-term relationship with our banking partners has enabled us to realize many corporate strategies which has built the strong foundation of Asia Allied Infrastructure today. We will continue to do our best in strengthening our business fundamentals, while stay prudent in pursuing different opportunities in the market with an aim of achieving long term sustainable growth and creating value for our stakeholders.”

俊和「混凝土組裝合成建築法」連接技術網絡研討會

逾 400 業內人士參與

Webinar on Chun Wo Concrete MiC Connection System
Over 400 industry Professionals Participated



亞洲聯合基建成員俊和發展集團有限公司（「俊和」）舉辦的「混凝土組裝合成建築法」連接技術網絡研討會已順利於 1 月 14 日舉行，共吸引了約 450 位業內人士線上參與。在研討會上，俊和建築行政總裁李家焯測量師、俊和建築分部董事（樓宇建築）鄧家明先生以及巴馬丹拿集團結構工程師及董事梁惠文先生詳細講解俊和「混凝土組裝合成建築法」及「牆壁連接技術」的特色、應用，以及為建造業帶來的好處。

此連接技術以及整套混凝土組裝合成建築方法已通過屋宇署的「預先認可機制」（In-principle Acceptance），允許其應用於香港的樓宇發展項目；而「牆壁連接技術」也獲批專利，讓俊和成為香港首家建築公司，擁有以此建築法的設計及施工方案，可建造最高達 40 層的樓宇，大大提升建造效能。

Chun Wo Development Holdings Limited (“Chun Wo”), a member of AAI has held a webinar on “Chun Wo Concrete MiC Connection System” successfully online on 14 Jan. It attracted around 450 industry professionals to participate online. During the webinar, Sr

Stephen Lee, CEO of Chun Wo Construction, Mr. David Tung, Division Director (Building) of Chun Wo Construction and Mr. Leung Wai Man, Structural Engineer & Director of the P&T Group explained the features, implementation and application, and the benefits of using this connection system.

This technology and the entire Concrete MiC solution have received “In-principle Acceptance” from the Buildings Department, meaning that they can be applied to building development projects in Hong Kong. Moreover, the “wall connection technology” has also obtained the pertinent patent, making Chun Wo the first Hong Kong construction company to use this method in the design and construction of buildings up to 40 storeys high, hence substantially helping enhance construction efficiency.

「俊和創展基地」—— 創新技術展示與發展中心

“Chun Wo InnoBase” – An Innovative Technology Demonstration and Development Centre



創新不僅僅是一個商業上的熱門用字；它讓企業在競爭激烈的市場中保持競爭力，對經濟增長和效率提升都起著重要作用。為了與時並進，俊和成立了一個創新技術展示與發展中心——「俊和創展基地」，為創意提供空間，促進先進建築技術的發展。

現時，「俊和創展基地」展示了一個採用俊和獨有的「混凝土組裝合成建築法」及「牆壁連接技術」興建的示範單位，以及一個以鋼結構建造的組裝合成示範單位以供參觀。未來，「俊和創展基地」將會展示更多新研發的技術，啟發業界思維，推進創新發展。

Innovation is more than a buzzword in business. It allows companies to stay relevant in the competitive market, and plays an important role in economic growth and efficiency improvement. To keep abreast with the times, Chun Wo has set up “Chun Wo InnoBase”, an innovative technology demonstration and development center, to provide a space for creativity and foster the development of advanced construction technologies.

At present, it displays a show flat built with the unique “Chun Wo Concrete MiC method” and the “Wall Connection System”. Besides, a show flat built with steel MiC is also displayed for visit. In the future, the "Chun Wo Innovation Base" will showcase more newly developed technologies to inspire the industry's thinking and promote innovation.

集團購入豉油街 61-67 號 計劃興建混合式住宅及零售大樓

The Group Acquired 61-67 Soy Street and Plan to Develop a Composite Residential and Commercial Building



集團以合資形式購入旺角豉油街 61-67 號地盤，作價為港幣 3.51 億。該項目地盤面積為 3,612 平方呎，並已獲批興建一幢 23 層高的混合式住宅及零售大樓，最大總建築面積為 32,508 平方呎。

The Group has acquired a composite development site at 61-67 Soy Street, Mongkok at a consideration HK\$351 Million in form of joint venture. The project site has an area of 3,612 square feet and has been approved to be redeveloped into a 23-storey composite building with the maximum gross floor area of 32,508 square feet.

亞洲第一信貸創建嶄新工程貸款平台 Asia One Credit Develops a Unique Construction Financing Solutions Platform



集團子公司亞洲第一信貸有限公司（「亞洲第一信貸」）作為工程貸款專家，一直領先市場，現正致力創建一個嶄新的工程貸款平台。

為提高市場訊息的透明度，亞洲第一信貸構建了劃時代的「建築金融平台」，連繫不同投資者、總承建商及分判商，整合了分判商分散在不同承建商的保固金，釋出保固金的潛在價值。「建築金融平台」使借貸及建築業界資訊透明化，為業界的長遠發展奠下基石。

As an expert in construction loan, Asia One Credit Limited (“Asia One Credit”), a member of AAI, is always one step ahead of the market. Recently, it is devoted to developing a unique platform for construction loan.

To enhance the transparency of the money lending market, Asia One Credit has recently constructed a revolutionary “Construction Finance Platform (CFP)”, which connects different funders, main contractors and subcontractors, integrates and releases the full value of subcontractors’ retention monies dispersed among main contractors. CFP shapes a new transparency norm for the money lending and construction industries, which lays a cornerstone for its long-term development.

城市護衛為激安殿堂小西灣店提供保安服務

City Security Provides Security Services for Don Don Donki's Siu Sai Wan Branch



集團成員城市護衛有限公司（「城市護衛」）由 2021 年 2 月起承辦激安殿堂剛開幕的小西灣分店之保安服務。分店位於藍灣半島藍灣廣場 1 樓，面積超過 20,000 平方呎。城市護衛的團隊將致力為該店提供全面而專業的保安服務。

City Security Company Limited (“City Security”), a member of AAI, has contracted the security service of Don Don Donki's newly opened Siu Sai Wan branch with effect from February 2021. The branch is located on the 1/F of Island Resort Mall, with an area of 20,000 square feet. City Security's team will continue to provide comprehensive and professional security service at Don Don Donki's Siu Sai Wan branch.

如果您對集團有任何疑問，建議或意見，請透過以下電話號碼或電子郵件與投資者關係部聯繫。

電話：(852) 3798 5711 | 電郵：ir@asiaalliedgroup.com

If you have any suggestions and enquiries, please don't hesitate to contact Investor Relations Department by the following telephone or email.

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